TRAINING REGULATIONS



TRAVEL SERVICES NC II

TOURISM SECTOR (TRAVEL AND TOUR)

TECHNICAL EDUCATION AND SKILLS DEVELOPMENT AUTHORITY East Service Road, South Superhighway, Taguig City, Metro Manila

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TRAVEL SERVICES NC II

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TRAINING REGULATIONS FOR

TRAVEL SERVICES NC II

SECTION 1 TRAVEL SERVICES NC II QUALIFICATION

The **TRAVEL SERVICES NC II** Qualification consists of competencies that a person must achieve to manage the travelers request for pre to post trips. It issues necessary travel documents and arranges reservations for travel related services.

This Qualification are packaged from the competency map of the **Tourism Sector** (Travel and Tour) as shown in Annex A

The Unit of Competency comprising this Qualification includes the following:

CODE NO. BASIC COMPETENCIES

- 500311105 Participate in workplace communication
- 500311106 Work in a team environment
- 500311107 Practice career professionalism
- 500311108 Practice occupational health and safety procedures

CODE NO. COMMON COMPETENCIES

- TRS311201 Develop and update industry knowledge
- TRS311202 Observe workplace hygiene procedures
- TRS311203 Perform computer operations
- TRS311204 Perform workplace and safety practices
- TRS311205 Provide effective customer service

CODE NO. CORE COMPETENCIES

- TRS5113119 Create travel-related reservations and transactions
- TRS5113120 Provide assistance in travel documentation preparation
- TRS5113121 Issue International Air Transport Association (IATA)-Billing Settlement Plan (BSP) documents and other passage documents

A person who has achieved this Qualification are competent to be:

- Reservations Staff
- Ticketing Staff
- Travel Documentation Staff

SECTION 2 COMPETENCY STANDARDS

This section gives the details of the contents of the basic, common and core units of competency required in **TRAVEL SERVICES NC II.**

BASIC COMPETENCIES

UNIT OF COMPETENCY	:	PARTICIPATE IN WORKPLACE COMMUNICATION
UNIT CODE	:	500311105
UNIT DESCRIPTOR	:	This unit covers the knowledge, skills and attitudes required to gather, interpret and convey information in response to workplace requirements.

ELEMENT	PERFORMANCE CRITERIA	
	Italicized terms are elaborated in the Range of Variables	
1. Obtain and convey workplace information	 Specific and relevant information is accessed from appropriate sources Effective questioning , active listening and speaking skills are used to gather and convey information Appropriate medium is used to transfer information and ideas Appropriate non- verbal communication is used Appropriate lines of communication with supervisors and colleagues are identified and followed Defined workplace procedures for the location and storage of information are used Personal interaction is carried out clearly and concisely 	
2. Participate in workplace meetings and discussions	 2.1 Team meetings are attended on time 2.2 Own opinions are clearly expressed and those of others are listened to without interruption 2.3 Meeting inputs are consistent with the meeting purpose and established <i>protocols</i> 2.4 <i>Workplace interactions</i> are conducted in a courteous manner 2.5 Questions about simple routine workplace procedures and maters concerning working conditions of employment are asked and responded to 2.6 Meetings outcomes are interpreted and implemented 	
3. Complete relevant work related documents	 3.1 Range of <i>forms</i> relating to conditions of employment are completed accurately and legibly 3.2 Workplace data is recorded on standard workplace forms and documents 3.3 Basic mathematical processes are used for routine calculations 3.4 Errors in recording information on forms/ documents are identified and properly acted upon 3.5 Reporting requirements to supervisor are completed according to organizational guidelines 	

VARIABLE	RANGE
1. Appropriate sources	 1.1. Team members 1.2. Suppliers 1.3. Trade personnel 1.4. Local government 1.5. Industry bodies
2. Medium	 2.1. Memorandum 2.2. Circular 2.3. Notice 2.4. Information discussion 2.5. Follow-up or verbal instructions 2.6. Face to face communication
3. Storage	3.1. Manual filing system3.2. Computer-based filing system
4. Forms	4.1. Personnel forms, telephone message forms, safety reports
5. Workplace interactions	 5.1. Face to face 5.2. Telephone 5.3. Electronic and two way radio 5.4. Written including electronic, memos, instruction and forms, non-verbal including gestures, signals, signs and diagrams
6. Protocols	6.1. Observing meeting6.2. Compliance with meeting decisions6.3. Obeying meeting instructions

1.	Critical aspects of Competency	1.1. 1.2.	essment requires evidence that the candidate: Prepared written communication following standard format of the organization Accessed information using communication equipment Made use of relevant terms as an aid to transfer information effectively Conveyed information effectively adopting the formal or informal communication
2.	Required Knowledge	2.2. 2.3. 2.4. 2.5.	Effective communication Different modes of communication Written communication Organizational policies Communication procedures and systems Technology relevant to the enterprise and the individual's work responsibilities
3.	Required Skills	3.2. 3.3. 3.4.	Follow simple spoken language Perform routine workplace duties following simple written notices Participate in workplace meetings and discussions Complete work related documents Estimate, calculate and record routine workplace measures Basic mathematical processes of addition, subtraction, division and multiplication Ability to relate to people of social range in the workplace Gather and provide information in response to workplace requirements
4.	Resource Implications	4.3.	Fax machine Telephone Writing materials Internet
5.	Methods of Assessment	5.1. 5.2.	Direct Observation Oral interview and written test
6.	Context of Assessment	6.1	Competency may be assessed individually in the actual workplace or through accredited institution

UNIT OF COMPETENCY

WORK IN TEAM ENVIRONMENT

UNIT CODE : 500311106

UNIT DESCRIPTOR : This unit covers the

:

: This unit covers the skills, knowledge and attitudes to identify role and responsibility as a member of a team.

ELEMENT		PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables		
1.	Describe team role and scope	1.1. 1.2.	The role and objective of the team is identified from available sources of information Team parameters, reporting relationships and responsibilities are identified from team discussions and appropriate external sources	
2.	Identify own role and responsibility within team	2.1.2.2.2.3.	environment are identified Roles and responsibility of other team members are identified and recognized	
3.	Work as a team member	3.1.3.2.3.3.3.4.	complement team activities and objectives, based on individual skills and competencies and workplace context Observed protocols in reporting using standard operating procedures	

VARIABLE	RANGE
1. Role and objective of team	1.1. Work activities in a team environment with enterprise or specific sector
	1.2. Limited discretion, initiative and judgement maybe demonstrated on the job, either individually or in a team environment
2. Sources of information	2.1. Standard operating and/or other workplace procedures
	2.2. Job procedures
	2.3. Machine/equipment, manufacturer's specifications and instructions
	2.4. Organizational or external personnel
	2.5. Client/supplier instructions
	2.6. Quality standards
	2.7. OHS and environmental standards
3. Workplace context	3.1. Work procedures and practices
	3.2. Conditions of work environments
	3.3. Legislation and industrial agreements
	3.4. Standard work practice including the storage, safe handling and disposal of chemicals
	3.5. Safety, environmental, housekeeping and quality guidelines

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	cal aspects of npetency	 Assessment requires evidence that the candidate: 1.1. Operated in a team to complete workplace activity 1.2. Worked effectively with others 1.3. Conveyed information in written or oral form 1.4. Selected and used appropriate workplace language 1.5. Followed designated work plan for the job 1.6. Reported outcomes
2. Req	uired Knowledge	2.1. Communication process2.2. Team structure2.3. Team roles2.4. Group planning and decision making
3. Req	uired Skills	3.1. Communicate appropriately, consistent with the culture of the workplace
4. Res	ource Implications	 The following resources MUST be provided: 4.1. Access to relevant workplace or appropriately simulated environment where assessment can take place 4.2. Materials relevant to the proposed activity or tasks
5. Metl Asse	hods of essment	 Competency may be assessed through: 5.1. Observation of the individual member in relation to the work activities of the group 5.2. Observation of simulation and or role play involving the participation of individual member to the attainment of organizational goal 5.3. Case studies and scenarios as a basis for discussion of issues and strategies in teamwork
6. Con Asse	text for essment	 6.1. Competency may be assessed in workplace or in a simulated workplace setting 6.2. Assessment shall be observed while task are being undertaken whether individually or in group

UNIT OF COMPETENCY : PRACTICE CAREER PROFESSIONALISM

UNIT CODE : 500311107

UNIT DESCRIPTOR : This unit co

: This unit covers the knowledge, skills and attitudes in promoting career growth and advancement.

ELEMENT 1. Integrate personal objectives with organizational goals	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables 1.1 Personal growth and work plans are pursued towards improving the qualifications set for the profession 1.2 Intra- and interpersonal relationships are maintained in the course of managing oneself based on performance	
	 evaluation 1.3 Commitment to the organization and its goal is demonstrated in the performance of duties 	
2. Set and meet work priorities	2.1 Competing demands are prioritized to achieve personal, team and organizational goals and objectives.	
	2.2 Resources are utilized efficiently and effectively to manage work priorities and commitments	
	2.3 Practices along economic use and maintenance of equipment and facilities are followed as per established procedures	
3. Maintain professional growth and	3.1 <i>Trainings and career opportunities</i> are identified and availed of based on job requirements	
development	3.2 Recognitions are -sought/received and demonstrated as proof of career advancement	
	3.3 <i>Licenses and/or certifications</i> relevant to job and career are obtained and renewed	

VARIABLE		RANGE
1. Evaluation	1.1	Performance Appraisal
	1.2	Psychological Profile
	1.3	Aptitude Tests
2. Resources	2.1	Human
	2.2	Financial
	2.3	Technology
		2.3.1 Hardware
		2.3.2 Software
3. Trainings and career	3.1	Participation in training programs
opportunities		3.1.1 Technical
		3.1.2 Supervisory
		3.1.3 Managerial
		3.1.4 Continuing Education
	3.2	Serving as Resource Persons in conferences and workshops
4. Recognitions	4.1	Recommendations
	4.2	Citations
	4.3	
		Commendations
		Awards
	4.6	Tangible and Intangible Rewards
5. Licenses and/or	5.1	National Certificates
certifications	5.2	
	5.3	
	5.4	Professional Licenses

1. Critical aspects of Competency	 Assessment requires evidence that the candidate: 1.1 Attained job targets within key result areas (KRAs) 1.2 Maintained intra - and interpersonal relationship in the course of managing oneself based on performance evaluation 1.3 Completed trainings and career opportunities which are based on the requirements of the industries 1.4 Acquired and maintained licenses and/or certifications according to the requirement of the qualification
2. Required Knowledge	 2.1 Work values and ethics (Code of Conduct, Code of Ethics, etc.) 2.2 Company policies 2.3 Company-operations, procedures and standards 2.4 Fundamental rights at work including gender sensitivity 2.5 Personal hygiene practices
3. Required Skills	3.1 Appropriate practice of personal hygiene3.2 Intra and Interpersonal skills3.3 Communication skills
4. Resource Implications	 The following resources MUST be provided: 4.1 Workplace or assessment location 4.2 Case studies/scenarios
5. Methods of Assessment	Competency may be assessed through: 5.1 Portfolio Assessment 5.2 Interview 5.3 Simulation/Role-plays 5.4 Observation 5.5 Third Party Reports 5.6 Exams and Tests
6. Context for Assessment	6.1 Competency may be assessed in the work place or in a simulated work place setting

UNIT OF COMPETENCY : PRACTICE OCCUPATIONAL HEALTH AND SAFETY PROCEDURES

UNIT CODE	:	500311108
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UNIT DESCRIPTOR : This unit covers the outcomes required to comply with regulatory and organizational requirements for occupational health and safety.

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables
1. Identify hazards and risks	1.1 Safety regulations and workplace safety and hazard control practices and procedures are clarified and
	 explained based on organization procedures 1.2 <i>Hazards/risks</i> in the workplace and their corresponding indicators are identified to minimize or eliminate risk to co-workers, workplace and environment in accordance with organization procedures
	 1.3 Contingency measures during workplace accidents, fire and other emergencies are recognized and established in accordance with organization procedures
2. Evaluate hazards and risks	 2.1 Terms of maximum tolerable limits which when exceeded will result in harm or damage are identified based on threshold limit values (TLV) 2.2 Effects of the based on threshold limit values (TLV)
	 2.2 Effects of the hazards are determined 2.3 OHS issues and/or concerns and identified safety hazards are reported to designated personnel in accordance with workplace requirements and relevant workplace OHS legislation
3. Control hazards and risks	3.1 Occupational Health and Safety (OHS) procedures for controlling hazards/risks in workplace are consistently followed
	3.2 Procedures for dealing with workplace accidents, fire and emergencies are followed in accordance with organization OHS policies
	3.3 Personal protective equipment (PPE) is correctly used in accordance with organization OHS procedures and practices
	3.4 Appropriate assistance is provided in the event of a workplace emergency in accordance with established organization protocol
4. Maintain OHS awareness	4.1 <i>Emergency-related drills and trainings</i> are participated in as per established organization guidelines and procedures
	4.2 OHS personal records are completed and updated in accordance with workplace requirements

VARIABLE	RANGE
1. Safety regulations	 May include but are not limited to: 1.1 Clean Air Act 1.2 Building code 1.3 National Electrical and Fire Safety Codes 1.4 Waste management statutes and rules 1.5 Philippine Occupational Safety and Health Standards 1.6 DOLE regulations on safety legal requirements 1.7 ECC regulations
2. Hazards/Risks	 May include but are not limited to: 2.1 Physical hazards – impact, illumination, pressure, noise, vibration, temperature, radiation 2.2 Biological hazards- bacteria, viruses, plants, parasites, mites, molds, fungi, insects 2.3 Chemical hazards – dusts, fibers, mists, fumes, smoke, gasses, vapors 2.4 Ergonomics 2.4.1 Psychological factors – over exertion/ excessive force, awkward/static positions, fatigue, direct pressure, varying metabolic cycles 2.4.2 Physiological factors – monotony, personal relationship, work out cycle
3. Contingency measures	May include but are not limited to: 3.1 Evacuation 3.2 Isolation 3.3 Decontamination 3.4 Calling emergency personnel
4. PPE	May include but are not limited to: 4.1 Mask 4.2 Gloves 4.3 Goggles 4.4 Hair Net/cap/bonnet 4.5 Face mask/shield 4.6 Ear muffs 4.7 Apron/Gown/coverall/jump suit 4.8 Anti-static suits
5. Emergency-related drills and training	 5.1 Fire drill 5.2 Earthquake drill 5.3 Basic life support/CPR 5.4 First aid 5.5 Spillage control 5.6 Decontamination of chemical and toxic 5.7 Disaster preparedness/management
6. OHS personal records	 6.1 Medical/Health records 6.2 Incident reports 6.3 Accident reports 6.4 OHS-related training completed

1. Critical aspects of	Assessment requires evidence that the candidate:
Competency	1.1 Explained clearly established workplace safety and
	hazard control practices and procedures
	1.2 Identified hazards/risks in the workplace and its
	corresponding indicators in accordance with company
	procedures
	1.3 Recognized contingency measures during workplace
	accidents, fire and other emergencies
	1.4 Identified terms of maximum tolerable limits based on
	threshold limit value- TLV.
	1.5 Followed Occupational Health and Safety (OHS)
	procedures for controlling hazards/risks in workplace
	1.6 Used Personal Protective Equipment (PPE) in
	accordance with company OHS procedures and
	practices
	1.7 Completed and updated OHS personal records in
	accordance with workplace requirements
2. Required Knowledge	2.1 OHS procedures and practices and regulations
	2.2 PPE types and uses
	2.3 Personal hygiene practices
	2.4 Hazards/risks identification and control
	2.5 Threshold Limit Value -TLV
	2.6 OHS indicators
	2.7 Organization safety and health protocol
	2.8 Safety consciousness
	2.9 Health consciousness
3. Required Skills	3.1 Practice of personal hygiene
	3.2 Hazards/risks identification and control skills
	3.3 Interpersonal skills
	3.4 Communication skills
4. Resource Implications	The following resources must be provided:
	4.1 Workplace or assessment location
	4.2 OHS personal records
	4.3 PPE
	4.4 Health records
5. Methods of	Competency may be assessed through:
Assessment	5.1 Portfolio Assessment
7.000001110111	5.2 Interview
	5.3 Case Study/Situation
6. Context for	6.1 Competency may be assessed in the work place or in
Assessment	a simulated work place setting

COMMON COMPETENCIES

UNIT OF COMPETENCY	:	DEVELOP AND UPDATE INDUSTRY KNOWLEDGE
UNIT CODE	:	TRS311201
UNIT DESCRIPTOR	:	This unit of competency deals with the knowledge, skills and attitude required to access, increase and update industry knowledge. It includes seek information on the industry and update industry knowledge

ELEMENT	PERFORMANCE CRITERIA Italicized items are elaborated in the Range of Variables
1. Seek information on the industry	1.1 Sources of information on the industry are correctly identified and accessed
	1.2 <i>Information to assist effective work performance</i> is obtained in line with job requirements
	1.3 Specific information on sector of work is accessed and updated
	1.4 Industry information is correctly applied to day-to-day work activities
2. Update industry knowledge	2.1 Informal and/or formal research is used to update general knowledge of the industry
	2.2 Updated knowledge is shared with customers and colleagues as appropriate and incorporated into day-to-day working activities

VARIABLE	RANGE	
1. Information sources	May include:	
	1.1 media	
	1.2 reference books	
	1.3 libraries	
	1.4 unions	
	1.5 industry associations	
	1.6 industry journals	
	1.7 internet	
	1.8 personal observation and experience	
2. Information to assist effective work	2.1 different sectors of the industry and the services available in each sector	
performance	2.2 relationship between tourism and hospitality	
	2.3 relationship between the industry and other industries	
	2.4 industry working conditions	
	2.5 legislation that affects the industry	
	2.5.1 liquor	
	2.5.2 health and safety	
	2.5.3 hygiene	
	2.5.4 gaming	
	2.5.5 workers compensation	
	2.5.6 consumer protection	
	2.5.7 duty of care	
	2.5.8 building regulations	
	2.6 trade unions environmental issues and requirements	
	2.7 industrial relations issues and major organizations	
	2.8 career opportunities within the industry	
	2.9 work ethic required to work in the industry and industry expectations of staff	
	2.10 quality assurance	

Assessment requires evidence that the candidate:
1.1 Knew key sources of information on the industry
1.2 Updated industry knowledge
1.3 Accessed and used industry information
2.1 Overview of quality assurance in the industry
2.2 Role of individual staff members
2.3 Industry information sources
3.1 Time management
3.2 Ready skills needed to access industry information
3.3 Basic competency skills needed to access the internet
The following resources should be provided:
4.1 Sources of information on the industry
4.2 Industry knowledge
Competency in this assessment may be assessed through:
5.1 Interview/questions
5.2 Practical demonstration
5.3 Portfolio of industry information related to trainee's work
6.1 Assessment may be done in the workplace or in a simulated workplace setting (assessment centers)
6.2 Assessment activities are carried out through TESDA's accredited assessment center

UNIT OF COMPETENCY : OBSERVE WORKPLACE HYGIENE PROCEDURES

UNIT CODE : TRS311202

UNIT DESCRIPTOR : This unit of competency deals with the knowledge, skills and attitudes in observing workplace hygiene procedures. It includes following hygiene procedures and identifying and preventing hygiene risks.

ELEMENT	PERFORMANCE CRITERIA Italicized items are elaborated in the Range of Variables
1. Follow hygiene procedures	1.1 Workplace <i>hygiene procedures</i> are implemented in line with enterprise and legal requirements
	1.2 Handling and storage of items are undertaken in line with enterprise and legal requirements
2. Identify and prevent hygiene risks	2.1 Potential <i>hygiene risks</i> are identified in line with enterprise procedures
	2.2 Action to <i>minimize</i> and <i>remove risks</i> are taken within scope of individual responsibility of enterprise/legal requirements
	2.3 Hygiene risks beyond the control of individual staff members are reported to the appropriate person for follow up

May 1.1 1.2	include :
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12	safe and hygienic handling of food and beverage
1.2	regular hand washing
1.3	correct food storage
1.4	appropriate and clean clothing
1.5	avoidance of cross-contamination
1.6	safe handling disposal of papers & other paper products
1.7	appropriate handling and disposal of garbage
1.8	cleaning and sanitizing procedures
1.9	personal hygiene
2.1	bacterial and other contamination arising from poor handling of food
2.2	inappropriate storage of foods
2.3	storage at incorrect temperatures
2.4	foods left uncovered
2.5	poor personal hygiene practices
2.6	poor work practices
	2.6.1 cleaning
	2.6.2 housekeeping
	2.6.3 food handling
	2.6.4 vermin
	2.6.5 airborne dust
2.7	cross-contamination through cleaning inappropriate cleaning practices
2.8	inappropriate handling of potentially infectious linen
2.9	contaminated wastes such as blood and body secretions
2.10	disposal of garbage and contaminated or potentially contaminated wastes
3.1 3.2 3.3	auditing staff skills and providing training ensuring policies and procedures are followed strictly audits or incidents with follow up actions
	1.4 1.5 1.6 1.7 1.8 1.9 2.1 2.2 2.3 2.4 2.5 2.6 2.7 2.8 2.9 2.10 3.1 3.2

1. Critical aspects of	Assessment requires evidence that the candidate :
Competency	1.1 Followed hygiene procedures
	1.2 Identified and responded to hygiene risk
	1.3 Practiced personal grooming and hygiene
2. Required Knowledge	2.1 Typical hygiene and control procedures in the
1 5	hospitality and tourism industries
	2.2 Overview of legislation and regulation in relation to
	food handling, personal and general hygiene
	2.3 Knowledge on factors which contribute to workplace
	hygiene problems
	2.4 General hazards in handling of food, linen and laundry
	- J
	and garbage, including major causes of contamination
	and cross-infection
	2.5 Sources of and reasons for food poisoning
3. Required Skills	3.1 Ability to follow correct procedures and instructions
	3.2 Ability to handle operating tools/ equipment
	3.3 Application to hygiene principles
4. Resource Implications	The following resources should be provided:
	4.1 Hygiene procedures, actual or simulated workplace,
	products used in hotel/restaurant /tourism workplace
	· · · · · · · · · · · · · · · · · · ·
5. Methods of	Competency in this unit should be assessed through:
Assessment	5.1 Written examination
	5.2 Practical demonstration
6. Context for	6.1 Assessment may be done in the workplace or in a
Assessment	simulated workplace setting (assessment centers)
	6.2 Assessment activities are carried out through TESDA's
	accredited assessment center

UNIT OF COMPETENCY : PERFORM COMPUTER OPERATIONS

UNIT CODE : TRS311203

UNIT DESCRIPTOR : This unit covers the knowledge, skills and attitudes and values needed to perform computer operations which includes inputting, accessing, producing and transferring data using the appropriate hardware and software

ELEMENT	PERFORMANCE CRITERIA
1. Plan and prepare for task to be undertaken	 Italicized terms are elaborated in the Range of Variables 1.1 Requirements of task are determined 1.2 Appropriate <i>hardware</i> and <i>software</i> is selected according to task assigned and required outcome 1.3 Task is planned to ensure <i>OH & S guidelines</i> and procedures are followed
2. Input data into computer	 2.1 Data are entered into the computer using appropriate program/application in accordance with company procedures 2.2 Accuracy of information is checked and information is saved in accordance with standard operating procedures 2.3 Inputted data are stored in <i>storage media</i> according to requirements 2.4 Work is performed within <i>ergonomic guidelines</i>
3. Access information using computer	 3.1 Correct program/application is selected based on job requirements 3.2 Program/application containing the information required is accessed according to company procedures 3.3 <i>Desktop icons</i> are correctly selected, opened and closed for navigation purposes 3.4 Keyboard techniques are carried out in line with OH & S requirements for safe use of keyboards
4. Produce/output data using computer system	 4.1 Entered data are processed using appropriate software commands 4.2 Data are printed out as required using computer hardware/peripheral devices in accordance with standard operating procedures 4.3 Files and data are transferred between compatible systems using computer software, hardware/ peripheral devices in accordance with standard operating procedures
5. Maintain computer equipment and systems	 5.1 Systems for cleaning, minor <i>maintenance</i> and replacement of consumables are implemented 5.2 Procedures for ensuring security of data, including regular back-ups and virus checks are implemented in accordance with standard operating procedures 5.3 Basic file maintenance procedures are implemented in line with the standard operating procedures

VARIABLES	RANGE
1. Hardware and peripheral devices	 1.1 Personal computers 1.2 Networked systems 1.3 Communication equipment 1.4 Printers 1.5 Scanners 1.6 Keyboard 1.7 Mouse
2. Software	May include: 2.1 Word processing packages 2.2 Data base packages 2.3 Internet 2.4 Spreadsheets
3. OH & S guidelines	3.1 OHS guidelines3.2 Enterprise procedures
4. Storage media	May include: 4.1 diskettes 4.2 CDs 4.3 zip disks 4.4 hard disk drives, local and remote 4.5 usb flash drives
5. Ergonomic guidelines	 5.1 Types of equipment used 5.2 Appropriate furniture 5.3 Seating posture 5.4 Lifting posture 5.5 Visual display unit screen brightness
6. Desktop icons	May include: 6.1 directories/folders 6.2 files 6.3 network devices 6.4 recycle bin
7. Maintenance	 7.1 Creating more space in the hard disk 7.2 Reviewing programs 7.3 Deleting unwanted files 7.4 Backing up files 7.5 Checking hard drive for errors 7.6 Using up to date anti-virus programs 7.7 Cleaning dust from internal and external surfaces

	<u> </u>		
1.	Critical aspects of		essment requires evidence that the candidate:
	Competency	1.1	Selected and used hardware components correctly
			and according to the task requirement
		1.2	Identified and explain the functions of both hardware
			and software used, their general features and
			capabilities
		1.3	Produced accurate and complete data in accordance
			with the requirements
		1.4	Used appropriate devices and procedures to transfer
			files/data accurately
		1.5	Maintained computer system
2.	Required Knowledge	2.1	Basic ergonomics of keyboard and computer use
		2.2	Main types of computers and basic features of
			different operating systems
		2.3	Main parts of a computer
		2.4	Storage devices and basic categories of memory
		2.5	Relevant types of software
		2.6	General security
		2.7	Viruses
		2.8	OH & S principles and responsibilities
		2.9	Calculating computer capacity
			ö 1 1 y
3.	Required Skills	3.1	Reading skills required to interpret work instruction
	•	3.2	Communication skills
4.	Methods of	Com	petency in this unit should be assessed through:
	Assessment	4.1	
		4.2	Questioning
		4.3	Practical demonstration
5.	Resource Implications	5.1	Computer hardware with peripherals
	·	5.2	Appropriate software
			•••
6.	Context for	6.1	Assessment may be conducted in the workplace or in
	Assessment		a simulated environment
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UNIT OF COMPETENCY :

PERFORM WORKPLACE AND SAFETY PRACTICES

- UNIT CODE : TRS311204
- **UNIT DESCRIPTOR** : This unit of competency deals with the knowledge, skills and attitudes in following health, safety and security practices. It includes dealing with emergency situations and maintaining safe personal presentation standards.

ELEMENT	PERFORMANCE CRITERIA Italicized items are elaborated in the Range of Variables
1. Follow workplace procedures for health, safety and security	1.1 Correct <i>health, safety and security procedures</i> are followed in line with legislation, regulations and enterprise procedures
practices	1.2 Breaches of health, safety and security procedures are identified and reported in line with enterprise procedure
	1.3 Suspicious behavior or unusual occurrence are reported in line with enterprise procedure
2. Deal with emergency situations	2.1 <i>Emergency</i> and potential emergency situations are recognized and appropriate action are taken within individual's scope of responsibility
	2.2 Emergency procedures are followed in line with enterprise procedures
	2.3 Assistance is sought from colleagues to resolve or respond to emergency situations
	2.4 Details of emergency situations are reported in line with enterprise procedures
3. Maintain safe personal presentation standards	3.1 Safe personal standards are identified and followed in line with enterprise requirements

VARIABLE	RANGE
1. Health, safety and security procedures	 May include: 1.1 use of personal protective clothing and equipment 1.2 safe posture including sitting, standing, bending 1.3 manual handling including lifting, transferring 1.4 safe work techniques including knives and equipment, handling hot surfaces, computers and electronic equipment 1.5 safe handling of chemicals, poisons and dangerous materials 1.6 ergonomically sound furniture and work stations 1.7 emergency fire and accident 1.8 hazard identification and control 1.9 security of documents, cash, equipment, people 1.10 key control systems
2. Breaches of procedure	May include:2.1loss of keys2.2strange or suspicious persons2.3broken or malfunctioning equipment2.4loss of property, goods or materials2.5damaged property or fittings2.6lack of suitable signage when required2.7lack of training on health and safety issues2.8unsafe work practices
3. Emergency	May include:3.1 personal injuries3.2 fire3.3 electrocution3.4 natural calamity i.e. earthquake/flood3.5 criminal acts i.e. robbery

1. Critical aspects of	Assessment requires evidence that the candidate :
Competency	1.1 Complied with industry practices and procedures
	1.2 Used interactive communication with others
	1.3 Complied with workplace safety, security and hygiene
	practices
	1.4 Identified faults & problems and the necessary
	corrective action
	1.5 Promoted public relation among others
	1.6 Complied with quality standards
	1.7 Responded to emergency situations in line with
	enterprise guidelines
	1.8 Complied with proper dress code
2. Underpinning	2.1 Communication
Knowledge and	2.1.1 Interactive communication with others
Attitude	2.1.2 Interpersonal skills
	2.1.3 Good working attitude
	2.1.4 Ability to work quietly; with cooperation;
	patience, carefulness, cleanliness and aesthetic
	values
	2.1.5 Ability to focus on task at hand
	2.2 Systems, Processes and Operations
	2.2.1 Workplace health, safety and security
	procedures
	2.2.2 Emergency procedures
	2.2.3 Personal presentation
	2.3 Safety Practices
	2.3.1 Proper disposal of garbage
	2.3.2 Practice safety measures
	2.3.3 5S Implementation
3. Underpinning Skills	3.1 Ability to make decision
	3.2 Time management
	3.3 Ability to offer alternative steps
	3.4 Care in handling and operating equipment
4. Resource Implications	The following resources should be provided:
	4.1 Procedures Manual on safety, security, health and
	emergency
	4.2 Availability of tools, equipment, supplies and materials
5. Methods of	Competency in this unit should be assessed through:
Assessment	5.1 Written examination
	5.1 Practical demonstration
	5.2 Interview
6. Context for	6.1 Assessment may be done in the workplace or in a
Assessment	simulated workplace setting (assessment centers)
	6.2 Assessment activities are carried out through TESDA's
	accredited assessment center

UNIT OF COMPETENCY : PROVIDE EFFECTIVE CUSTOMER SERVICE

UNIT CODE : TRS311205

UNIT DESCRIPTOR : This unit of competency deals with the knowledge, skills and attitudes in providing effective customer service. It includes greeting customer, identifying customer needs, delivering service to customer, handling queries through telephone, fax machine, internet and email and handling complaints, evaluation and recommendation.

	PERFORMANCE CRITERIA
ELEMENT	<i>Italicized</i> items are elaborated in the Range of Variables
1. Greet customer	 Guests are greeted in line with enterprise procedure Verbal and non-verbal communications are appropriate to the given situation Non verbal communication of customer is observed responding to customer Sensitivity to <i>cultural and social differences</i> is demonstrated
2. Identify customer needs	 2.1 Appropriate <i>interpersonal skills</i> are used to ensure that customer needs are accurately identified 2.2 <i>Customer needs</i> are assessed for urgency so that priority for service delivery can be identified 2.3 Customers are provided with information 2.4 Personal limitation in addressing customer needs is identified and where appropriate, assistance is sought from supervisor
3. Deliver service to customer	 3.1 Customer needs are promptly attended to in line with <i>enterprise procedure</i> 3.2 Appropriate rapport is maintained with customer to enable high quality service delivery 3.3 Opportunity to enhance the quality of service and products are taken wherever possible
4. Handle queries through telephone, fax machine, internet and email	 4.1 Use telephone, computer, fax machine, internet efficiently to determine customer requirements 4.2 Queries/ information are recorded in line with enterprise procedure 4.3 Queries are acted upon promptly and correctly in line with enterprise procedure
5. Handle complaints, evaluation and recommendations	 5.1 Guests are greeted with a smile and eye-to-eye contact 5.2 Responsibility for resolving the complaint is taken within limit of responsibility 5.3 Nature and details of complaint are established and agreed with the customer 5.4 Appropriate action is taken to resolve the complaint to the customers satisfaction wherever possible

VARIABLE	RANGE
1. Non-verbal communication	 1.1 body language 1.2 dress and accessories 1.3 gestures and mannerisms 1.4 voice tonality and volume 1.5 use of space 1.6 culturally specific communication customs and practices
2. Cultural and social differences	 Includes but are not limited to : 2.1 modes of greeting, farewelling and conversation 2.2 body language/use of body gestures 2.3 formality of language
3. Interpersonal skills	 3.1 interactive communication 3.2 public relation 3.3 good working attitude 3.4 sincerity 3.5 pleasant disposition 3.6 effective communication skills
4. Customer needs	Customer with specific needs may include : 4.1 those with a disability 4.2 those with special cultural or language needs 4.3 unaccompanied children 4.4 parents with young children 4.5 pregnant women 4.6 single women
5. Enterprise procedure	 Protocol and enterprise procedures may include : 5.1 modes of greeting and farewell 5.2 addressing the person by name 5.3 time-lapse before a response 5.4 style manual requirements 5.5 standard letters and proforma

1. Critical aspects of Competency	 Assessment requires evidence that the candidate : 1.1 Complied with industry practices and procedures 1.2 Used interactive communication with others 1.3 Complied with occupational, health and safety practices 1.4 Promoted public relation among others 1.5 Complied with service manual standards 1.6 Demonstrated familiarity with company facilities, products and services 1.7 Applied company rules and standards 1.8 Applied telephone ethics 1.9 Applied correct procedure in using telephone, fax machine, internet 1.10 Handled customer complaints
2. Required Knowledge and Attitude	 2.1 Communication 2.1.1 Interactive communication with others 2.1.2 Interpersonal skills/ social graces with sincerity 2.2 Safety Practices 2.2.1 Safe work practices 2.2.2 Personal hygiene 2.3 Attitude 2.3.1 Attentive, patient and cordial 2.3.2 Eye-to-eye contact 2.3.3 Maintain teamwork and cooperation 2.4 Theory 2.4.1 Selling/upselling techniques 2.4.2 Interview techniques 2.4.3 Conflict resolution 2.4.4 Communication process 2.4.5 Communication barriers
3. Required Skills	 3.1 Effective communication skills 3.2 Non-verbal communication - body language 3.3 Good time management 3.4 Ability to work calmly and unobtrusively effectively 3.5 Ability to handle telephone inquiries and conversations 3.6 Correct procedure in handling telephone inquiries 3.7 Proper way of handling complaints
4. Resource Implications	 4.1 Availability of telephone, fax machine, internet, GDS, etc. 4.2 Availability of data on projects and services; tariff and rates, promotional activities in place etc. 4.3 Availability of office supplies
5. Methods of Assessment	5.1 Written examination5.2 Practical demonstration
6. Context for Assessment	 6.1 Assessment may be done in the workplace or in a simulated workplace setting (assessment centers) 6.2 Assessment activities are carried out through TESDA's accredited assessment center

CORE COMPETENCIES

UNIT OF COMPETENCY	:	CREATE TRAVEL-RELATED RESERVATIONS AND TRANSACTIONS
UNIT CODE	:	TRS5113119

UNIT DESCRIPTOR : This unit deals with the skills and knowledge required to make and administer bookings for tourism or hospitality products and services. It describes the coordination of bookings with suppliers, normally a business to business transaction.

	PERFORMANCE CRITERIA
ELEMENT	Italicized terms are elaborated in the Range of Variables
1. Administer client file	1.1 Customers records of new or existing booking
and identify booking	requirements are interpreted or created
requirements	1.2 Customers' required document and other materials are prepared and issued.
	1.3 Customer's records of the financial status are
	accurately updated in accordance with enterprise
	procedures.
	1.4 Supplier's services to be booked are identified
	according to the customer's requirements and
	requests. 1.5 Details of specific products and services which have
	been sold are identified and confirmed to the
	customer.
	1.6 Where no specific product/s or service/s has been
	confirmed to the customer, appropriate suppliers are
	selected to ensure customer needs are met according to prices quoted.
	1.7 Supplier is selected according to any pre-negotiated
	enterprise arrangements.
2. Request services	2.1 Products and services are requested from suppliers
	using the appropriate method in accordance with enterprise procedures.
	2.2 Details of the required booking are provided to ensure
	the customer receives the correct product or service
	including:
	2.2.1 Čustomer details 2.2.2 Inclusive date, time and location of
	commencement and conclusion of service
	2.2.3 Any pre-negotiated costs and payment detail
	2.2.4 Nature of service to be provided
	2.2.5 Special request or requirements
	2.3 Multiple services are requested in the most practical and sequential order.
	2.4 Alternative choices are requested if desired bookings
	are not available
	2.5 Changes made to original bookings are identified and
	action flow-on impacts are adjusted accordingly
	2.6 Revisions to bookings are made as requested/required
	including adjustment to other arrangements, accordingly
	Amended) Bremulgeted December 2012 20

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables
3. Record request and confirmation	 3.1 Records of all bookings made are kept including requests and confirmations then filed in accordance with company policies and procedures. 3.2 Files are monitored to ensure that all confirmations have been received and follow up pending bookings/reservations.
	 3.3 Actions to be taken in relation to bookings are noted and scheduled in accordance with system and/or company policies and procedures.
4. Update and finalize bookings	 4.1 Amendments/adjustments made are accurately recorded in accordance with enterprise procedures. 4.2 Payments required by the supplier are processed at the appropriate time in accordance with enterprise procedures. 4.3 Booking changes are relayed to suppliers in accordance with agreed procedures and any contractual arrangements. 4.4 Client's final details and requirements are finalized with suppliers in accordance with the standard operating procedures. 4.5 Clients payment are collected and corresponding proof of payment is provided in accordance to company policies and procedures

VARIABLE	RANGE
1. Suppliers	May either be: 1.1 Internal 1.2 External to the organization
2. Travel Services	May include: 2.1 Domestic 2.2 International
3. Reservations/Bookings	May include: 3.1 Manually administered 3.2 Electronically administered
4. Customer records	May include: 4.1 A computer generated file 4.2 A manual file
5. Products and services	May include: 5.1 Transportation 5.2 Transfers 5.3 Accommodations 5.4 Entertainment 5.5 Tours 5.6 Cruises 5.7 Entrance to attractions or sites 5.8 Tourist guiding services 5.9 Activities 5.10 Meals 5.11 Functions 5.12 Special items with customer's corporate branding 5.13 Venue bookings 5.14 Speaker services 5.15 Audio visual services 5.16 Meeting or event equipment 5.17 Special event consumable items 5.18 Catering 5.19 Refund Services 5.20 Other requirements of the client
6. Communication System	 May be requested or confirmed thru: 6.1 Telephone 6.2 Fax 6.3 Email 6.4 Internet 6.5 Mail/courier service 6.6 Computer Reservation System (CRS) or Global Distribution System (GDS)

7.	Confirmation details	May include: 7.1 Cost 7.2 Payment method and deadline

VARIABLE	RANGE
	7.3 Special requests7.4 Arrangements
8. Types of Reservations/Bookings	 May be made for: 8.1 A single product or service 8.2 Multiple products and services making up a complete itinerary 8.3 Groups 8.4 Individuals 8.5 Ad Hoc touring arrangements 8.6 Series tours 8.7 Incentive tours 8.8 Meetings 8.9 Conferences 8.10 A combination of any of the above
9. Amendments/ adjustments to bookings	 May include: 9.1 Cancellation of booking 9.2 Change of date, time. 9.3 Change of location of commencement and conclusions of service. 9.4 Reduction or increase in number of bookings held
10. Final customer details	 May include: 10.1 Final numbers for a group booking 10.2 Arrival and departure flights and times (or any other form of transportation) 10.3 Final name list 10.4 Final rooming list 10.5 Details of tourist guides/tour managers/crew accompanying customers 10.6 Itinerary – if packaged tour
11. Documents issued to customers	May include: 11.1 Invoices 11.2 Credit notes 11.3 Receipts 11.4 Service Voucher/s 11.5 Tickets (air, sea and land) 11.6 Travel documents (passports, visas, immigration clearances, etc) 11.7 Insurance Certificates 11.8 Information packs 11.9 Travel reminders, itineraries
12. Updating customer/s' financial record	 May include: 12.1 Receiving, processing and recording payments 12.2 Generating and issuing invoices and credit notes for changed arrangements 12.3 Checking that the customer has fully paid

EVIDENCE GUIDE

1. Critical aspects of	Assessment requires evidence that the candidate:				
Competency	 1.1 Interpreted the customer's requirements correctly and confirmed specific services to the customer. 1.2 Coordinated effectively, the booking process from initial request to finalization of the booking 1.3 Kept records of all bookings made accurately. 1.4 Demonstrated knowledge on industry booking systems and procedures for a range of products and services. (The range of products and services booked will vary according to the industry sector and workplace). 				
2. Required Knowledge	 2.1 Booking systems and procedures as appropriate to the specific industry sector. 2.2 Product knowledge as appropriate to specific industry sector. 				
	 sector. 2.3 Principles that underpin reservations and booking procedures. 				
	 2.4 Relationships between different sectors of the tourism industry in relation to reservations and bookings. 				
	2.5 Negotiated costs, contractual arrangements preferred supplier arrangements in place.				
	2.6 Tour components familiarity				
3. Required Skills	3.1 Interpretation of the customer's requirements.3.2 Interpretation of any quotations previously supplied to customer.				
	3.3 Demonstration of skills in booking and coordinating supplier services for multiple and different customer situations and varying products and services (ideally as a component of integrated work activity).				
	3.4 Demonstration of skills within a fully-equipped industry-realistic office environment using appropriate computers, printers, information programs and publications.				
	 3.5 Use of industry-current operational documentation eg. details of supplier contracts and customer files. 3.6 The completion of coordination of bookings and 				
	maintenance of files within timeframes and constraints that reflect typical industry practice.3.7 Communication Skills				

4. Resource Implications	 The following resources should be provided: 4.1 Telephone, fax and email 4.2 Computer with internet connection and reservation system or global distribution system 4.3 Updated brochures 4.4 Updated maps 4.5 Updated Official Airline Guide or GDS 4.6 Updated Official Hotels & Resorts Guide or GDS 4.7 Official Cruiseline Guide or GDS 4.8 Official Train Guide or GDS 4.9 Updated Destination Travel Planner 4.10 Tourism Calendar of Conferences & Events
5. Methods of Assessment	 Competency in this unit may be assessed through : 5.1 Evaluation of integrated activities completed by the candidate (may include destinations, products, quotations and ticketing) Simulation/Demonstration 5.2 Case studies to assess ability to complete the booking process for different tourism products, services and customers. 5.3 Written and oral questioning or interview to test knowledge of the principles which underpin booking procedures and the relationship between different sectors of the tourism industry. 5.4 Review of portfolios of evidence and third party workplace reports of on-the-job performance by the candidate.
6. Context for Assessment	 6.1 Assessment may be done in the workplace or in a simulated workplace setting (assessment centers) 6.2 Assessment activities are carried out through TESDA's accredited assessment center with the right equipment.

UNIT OF COMPETENCY : PROVIDE ASSISTANCE IN TRAVEL DOCUMENTATION PREPARATION

UNIT CODE : TRS5113120

UNIT DESCRIPTOR : This unit deals with the skills and knowledge required to assist clients in preparation of travel documents ie passport, visa, immigration papers in preparation for travel abroad.

ELEMENT	PERFORMANCE CRITERIA	
	Italicized terms are elaborated in the Range of Variables	
 Prepare and assist client's passport application 	1.1 Information and documentary requirements of client's <i>passport</i> application is collated in accordance with company policies and procedures and appropriate national and foreign government authorities	
	1.2 Passport application documents are checked for accuracy, completeness and identified discrepancies are corrected or referred to client where necessary	
	1.3 Passport application documents are filed with proper <i>authorities</i> /DFA and corresponding fees are paid	
	1.4 New passport is claimed from appropriate national and foreign government authorities within same day of release	
	1.5 Passport is logged and released to client according to travel agency policies and procedures	
2. Assist client in securing visa and/or permits for	2.1 Visa requirements for client's country of destination are determined	
country of destination and transit points, as applicable	2.2 Visa applicant is informed on the requirements and fees required by preferred country of destination	
	2.3 Where applicable, visa applicant is assisted in paying the fees, securing appointments and in filling up and submitting the accomplished forms required by the country of destination and/or transit points	
	2.4 Visa documentary requirements are prepared according to the requirements of the country of destination	
	2.5 Visa applicant is informed of the date of personal appearance or interview at the Embassy, if applicable	
	2.6 Visa applicant is informed on procedures on how and when the visa is to be released by the Embassy	
	2.7 Visa is logged and released to client according to travel agency policies and procedures	

PERFORMANCE CRITERIA		
ELEMENT	Italicized terms are elaborated in the Range of Variables	
3. Assist client's in	3.1 Immigration clearance requirements are inquired and	
securing immigration	determined from the Immigration department	
clearance application for travel abroad	3.2 Immigration clearance applicant is assisted in paying the fees and in filling up forms required by the immigration department	
	3.3 Immigration clearance documentary requirements are prepared according to the requirements of the immigration department	
	3.4 Immigration clearance applicant is informed on procedures on how and when is the clearance to be released by the immigration department	
	3.5 <i>Immigration clearance document</i> is logged and released to client according to travel agency policies and procedures	
4. Provide assistance in securing additional	4.1 Necessary additional travel documents requirements for visitors, OFWs, minors etc. are inquired and determined	
requirements for travel	4.2 Applicant is assisted in paying the fees and in filling up forms required by the immigration department	
	4.3 Documentary requirements are prepared according to the requirements for travel	
	4.4 Applicant is informed on procedures on how and when is the required travel documents to be released by the immigration department	
	4.5 Document is logged and released to client according to travel agency policies and procedures	

RANGE OF VARIABLES

VARIABLE	RANGE		
1. Passport	May be for: 1.1 Filipinos 1.2 Resident Foreign Nationals		
2. Visa	May include:2.1Worldwide destination2.2Tourist2.3Temporary Visitors2.4Businessman2.5Students		
3. Immigration Documentation	May include3.1Travel Exit clearance & reentry permit3.2Extension of visa3.3Application of change of visa status3.4Annual Registration of foreign nationals3.5Application of I-Card3.6Travel clearance for person with the same name3.7Application of extension of reentry permit3.8Payment of Head tax		
4. Additional travel documents	 4.1 DSWD clearance 4.2 Court clearance 4.3 CFO (Commission on Filipinos Overseas) 4.4 POEA clearance 4.5 NBI clearance 4.6 Bureau of Quarantine vaccination card 4.7 And other similar government agencies 		

EVIDENCE GUIDE

EVIDENCE GUIDE		
1. Critical aspects of		s evidence that the candidate:
Competency	1.1 Demonstrated knowledge of passport requirements and	
	procedures	
	2 Demonstrate	knowledge of visa documentation
		and procedure
		knowledge of Immigration Exit clearance and
		it procedure and other Immigration procedure
	requirements	
		ability to correctly apply DFA, Embassies,
		f Immigration rules and procedures within
		eptable timeframes.
		ability to assist clients in acquiring travel
		thin the soonest time before date of travel
2. Required Knowledge		Embassies, Bureau of Quarantine, TIEZA &
		nigration in international travel
		ies, Bureau of Quarantine, TIEZA & Bureau
		agency accreditation requirements.
		ies, Bureau of Quarantine, TIEZA & Bureau
	of Immigration	
		ies, Bureau of Quarantine, TIEZA & Bureau
	of Immigration	
		ies, Bureau of Quarantine, TIEZA & Bureau
		documentation.
	6 General unde	rstanding of travel documentation
	procedures.	-
	7 Basic and adv	anced geography and airline geography
3. Required Skills		entation handling
•		Department of Foreign Affairs, Embassies,
		arantine, TIEZA and Bureau of Immigration
		thin enterprise acceptable timeframes and
		agencies/ authorities
		nciation of destination
	•	eration (GDS) literacy
	5 Communicatio	
4. Resource implications		ces should be provided:
	1 Telephone, fa	
		ervations system or global distribution
	system, intern	
		and updated Atlas
E Mothodo of Account		A Outbound Travel Operations Manual
5. Methods of Assessment	ompetency may be a	
		es, quizzes and tests of DFA, Embassies, Bureau
		TIEZA and Bureau of Immigration procedures
		, Embassies, Bureau of Quarantine, TIEZA and
		gration application forms, actual or facsimile
		I questioning or interview to test knowledge of
		dures applicable to the completion of DFA,
		reau of Quarantine, TIEZA and Bureau of
	Immigration do	
	•	olios of evidence and third party workplace reports
		erformance by the candidate
		ssment on the knowledge of flight reservation
	using a GDS	
6. Context for Assessment	.1 Assessment n	nay be done in the workplace or in a
	simulated wor	kplace setting (assessment centers)
		ctivities are carried out through TESDA's
		sessment center with the right assessment
	equipment.	5
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UNIT OF COMPET ENCY : ISSUE INFORMATION ON INTERNATIONAL AIR TRANSPORT ASSOCIATION (IATA)-BILLING SETTLEMENT PLAN (BSP) DOCUMENTS AND OTHER PASSAGE DOCUMENTS

UNIT CODE : TRS5113121

UNIT DESCRIPTOR : This unit deals with the knowledge and skills required regarding review of travel documents and Issuance and payment of tickets and Multi Purpose Documents (MPD), tour order, tour vouchers, exchange order, purchase order, booking request and other vouchers issued for inbound and outbound travel.

ELEMENT	PERFORMANCE CRITERIA Italicized terms are elaborated in the Range of Variables		
 Gather the necessary information and other travel related data 	 1.1 Information are recorded as received 1.2 Travel data are encoded through electronic or many means 1.3 Travel data are validated with clients and any other travel related information in accordance with compa procedures 1.4 Supplementary information recorded and cleared win client in accordance to company procedures 		
2. Perform sales and service tasks	 2.1 Total cost of travel requirements are calculated based on updated local or International rates 2.2 Information, are forwarded to the travel counselor in accordance with the company procedures 		
3. Issue tickets, Multi Purpose Documents (MPD) and other travel related documents	 3.1 Information are inputted through automated system such as Computer Reservation System (CRS) or Global Distribution System (GDS), etc. 3.2 Information are inputted manually in the absence of any computerized system 3.3 <i>Tickets</i> are written manually or generated through automated system in accordance with supplier and company procedures 		
4. Network for latest fare and tariff information	 4.1 All travel rules and travel related services are determined and documented in accordance with supplier and company procedures 4.2 Tariff rules and regulations are gathered and implemented in accordance with supplier and company procedures 4.3 Schedule of fare / fees are obtained from airlines and other suppliers 4.4 Information on International Air Transport Association (IATA) tariff, billing and settlement plans are obtained and documented for schedule of remittance and papers 		

RANGE OF VARIABLES

VARIABLE	RANGE
1. Information	May include: 1.1 Company name 1.2 First Name 1.3 Middle Initial / Name 1.4 Last Name 1.5 Title of the passenger (Mr., Ms., Mrs., Mstr., Mist., Inf) 1.6 Address 1.7 Date of Birth 1.8 Birthplace 1.9 Gender 1.10 Telephone Number 1.11 Zip Code 1.12 Age 1.13 Type of passenger 1.14 Overseas Filipino Workers (OFW) 1.15 Number of passenger 1.16 Senior Citizen 1.17 Language 1.18 Medical 1.19 Dietary requirement 1.20 Residency status 1.21 Nationality 1.22 Passport Number, validity, date & place of issuance 1.23 Visa 1.24 Handicap
2. Travel data	 May include: 2.1 Flight or Voyage Number 2.2 Estimated Time of Departure (ETD) & Arrival (ETA) 2.3 Date of flight / departure 2.4 Time of flight / departure 2.5 Place of origin 2.6 Place of destination 2.7 Type of booking class / services 2.8 Type of equipment used 2.9 Meals served on board 2.10 Elapse Time of travel 2.11 Type of aircraft/ship/vehicle use
3. Tickets	 3.1 Fares – Adult, Child, Infant, Senior Citizen 3.1.1 First Class, booking class, refundability, endorsability, restrictions and validity 3.1.2 Business Class, booking class, refundability, endorsability restrictions and validity 3.1.3 Economy Class, booking class, refundability, endorsability, restrictions and validity 3.1.4 Promo Fares, booking class, refundability, endorsability, restrictions and validity 3.2 Air 3.3 Sea 3.4 Land

EVIDENCE GUIDE

1. Critical aspects of Competency	 Assessment requires evidence that the candidate: 1.1 Performed sales and service tasks 1.2 Issued tickets, Multi Purpose Documents (MPD) and other travel related documents 1.3 Obtained information on International Air Transport Association (IATA) tariff of different carriers, billing and settlement plans
2. Required Knowledge and Attitude	 2.1 Systems, Processes and Operations 2.1.1 Travel document requirements eg. Passport, visa & immigration clearances 2.1.2 In-flight services 2.1.3 Option date for ticketing 2.1.4 Reservations and ticketing and payment 2.1.5 Amendment Restrictions and Cancellation charges 2.1.6 Baggage allowance 2.2 Codes and Regulations 2.2.1 Filipnos & Foreign nationals requirements for visa\ and immigration clearances 2.2.2 Types of Booking Class / services 2.2.3 Types of rooms, cabins, seats and menu, vehicle models
3. Required Skills	 3.1 Effective use of telephone, telefax, computer reservation system or global distribution system, internet and email 3.2 Effective communication skills 3.3 Networking for latest fares and tariff information 3.4 Communication Skills 3.5 Computer (GDS) operation
4. Resource Implications	 The following resources should be provided: 4.1 Telephone, fax, computer reservation system or global distribution system, internet and e – mail 4.2 Updated IATA Ticketing Manual 4.3 Updated IATA Travel Agents' Manual 4.4 Updated Cruise line Guide or GDS 4.5 Updated Official Airline Guide or GDS 4.6 Updated Train Guide or GDS 4.7 Updated PTAA Outbound Travel Manual
5. Methods of Assessment	 Competency in this unit may be assessed through: 5.1 Written test 5.2 Demonstration 5.3 Portfolios of evidence and third party workplace reports of on-the-job performance by the candidate
6. Context for Assessment	 6.1 Assessment may be done in the workplace or in a simulated workplace setting (assessment centers) 6.2 Assessment activities are carried out through TESDA's accredited assessment center

SECTION 3 TRAINING STANDARDS

These standards are set to provide technical and vocational education and training (TVET) providers with information and other important requirements to consider when designing training programs for Travel Services NC II.

3.1 CURRICULUM DESIGN

Course Title: TRAVEL SERVICES

NC Level: NC II

Nominal Training Duration: 28 Hrs. (Basic) 28 Hrs. (Common) <u>272 Hrs</u>. (Core) <u>328</u> Hours

Course Description:

This course is designed to enhance the knowledge, skills and attitudes of an individual in the field of tour servicing in accordance with industry standards. It covers specialized competencies such as; facilitate Issuance of travel documents; and arrange and make reservations for travel related services. It covers the basic, common and core competencies.

Unit of Competency	Learning Outcomes	Methodology	Assessment Approach
1. Participate in workplace communication	 1.1 Obtain and convey workplace information 1.2 Complete relevant work related documents 1.3 Participate in workplace meeting and discussion 	Group discussion Interaction	Demonstration Observation Interviews/ questioning
2. Work in a team environment	2.1 Describe and identify team role and responsibility in a team2.2 Describe work as a team member	Discussion Interaction	Demonstration Observation Interviews/ questioning
3. Practice career professionalism	 3.1 Integrate personal objectives with organizational goals. 3.2 Set and meet work priorities. 3.3 Maintain professional growth and development 	Discussion Interaction	Demonstration Observation Interviews/ questioning
4. Practice occupational health and safety	 4.1 Evaluate hazard and risks 4.2 Control hazards and risks 4.3 Maintain occupational health and safety awareness 	Discussion Plant tour Symposium	Observation Interview

BASIC COMPETENCIES

COMMON COMPETENCIES

Unit of Competency	Learning Outcomes	Methodology	Assessment Approach
1. Develop and update industry knowledge	1.1 Seek information on the industry2.1 Update continuously relevant industry knowledge	Lecture Group Discussion Individual/Group Assignment	Interviews/ Questioning Individual/Group Project or Report
2. Observe workplace hygiene procedures	2.1 Follow hygiene procedures2.2 Identify and prevent hygiene risk	Lecture Demonstration Role-play	Demonstration Written Examination Interviews/ Questioning
3. Perform computer operations	 3.1 Plan and prepare task to be undertaken 3.2 Input data into a computer 3.3 Assess information using computer 3.4 Produce/ output data using computer system 3.5 Maintain computer system 	Lecture Group Discussion Tutorial or self- pace	Interviews/ Questioning Demonstration Observation
4. Perform workplace and safety practices	 4.1 Practice workplace procedures for health, safety and security practices 4.2 Deal with emergency situations 4.3 Maintain safe personal presentation standards 	Lecture Demonstration Role-play Simulation	Demonstration Interviews/ Questioning Written Examination
5. Provide effective customer service	 5.1 Greet customers 5.2 Identify customer needs 5.3 Deliver service to customer 5.4 Handle queries through telephone, fax machine, internet and email 5.5 Handle complaints, evaluation and recommendations 	Lecture Demonstration Role-play Simulation	Demonstration Interviews/ Questioning Observation

CORE COMPETENCIES

Unit of Competency	Learning Outcomes	Methodology	Assessment Approach
1. Create travel- related reservations and transactions	 1.1 Administer client file and identify booking requirements 1.2 Request services 1.3 Record request and confirmation 1.4 Update and finalize bookings 	 Demonstration Discussion Lectures Supervised Industry Training (SIT) Hands On Training in Laboratory 	 Written examination per subject Demonstration of practical skills Individual/ Group Project or Report
2. Provide assistance in travel documentation preparation	 2.1 Prepare and assist client's passport application 2.2 Assist client in securing visa and/or permits for country of destination and transit points, as applicable 2.3 Assist client's in securing immigration clearance application for travel abroad 2.4 Provide assistance in securing additional requirements for travel eg.vaccination card from Bureau of Quarantine etc 	 Demonstration Discussion Lectures Supervised Industry Training (SIT) 	 Written examination Demonstration of practical skills Individual/ Group Project or Report
3. Issue IATA- BSP Documents and Other Passage Document 's	 3.1 Gather necessary information and other travel related data 3.2 Perform sales and service tasks 3.3 Issue tickets, Multipurpose Documents (MPD) and other travel related document's 3.4 Network for latest fare and tariff information 	 Demonstration Discussion Lectures Supervised Industry Training (SIT) 	 Written examination Demonstration of practical skills Individual/ Group Project or Report

3.2 TRAINING DELIVERY

The delivery of training should adhere to the design of the curriculum. Delivery should be guided by the 10 basic principles of competency-based TVET.

- The training is based on curriculum developed from the competency standards;
- Learning is modular in its structure;
- Training delivery is individualized and self-paced;
- Training is based on work that must be performed;
- Training materials are directly related to the competency standards and the curriculum modules;
- Assessment is based in the collection of evidence of the performance of work to the industry required standard;
- Training is based both on and off-the-job components;
- Allows for recognition of prior learning (RPL) or current competencies;
- Training allows for multiple entry and exit; and
- Approved training programs are nationally accredited.

The competency-based TVET system recognizes various types of delivery modes, both on and off-the-job as long as the learning is driven by the competency standards specified by the industry. The following training modalities may be adopted when designing training programs:

- The dualized mode of training delivery is preferred and recommended. Thus programs would contain both in-school and in-industry training or fieldwork components. Details can be referred to the Dual Training System (DTS) Implementing Rules and Regulations
- Modular/self-paced learning is a competency-based training modality wherein the trainee is allowed to progress at his own pace. The trainer facilitates the training delivery
- Peer teaching/mentoring is a training modality wherein fast learners are given the opportunity to assist the slow learners
- Supervised industry training or on-the-job training is an approach in training designed to enhance the knowledge and skills of the trainee through actual experience in the workplace to acquire specific competencies prescribed in the training regulations
- Distance learning is a formal education process in which majority of the instruction occurs when the students and instructor are not in the same place. Distance learning may employ correspondence study, or audio, video or computer technologies

3.3 TRAINEE ENTRY REQUIREMENTS

Trainees or students wishing to gain entry into this course should possess the following requirements:

- must have completed 10-year basic education
- can communicate by oral and written language; and
- can perform basic mathematical computation.

This list does not include specific institutional requirements such as educational attainment, appropriate work experience, and others that may be required of the trainees by the school or training center delivering the TVET program.

3.4 TOOLS, EQUIPMENT AND MATERIALS

TRAVEL SERVICES – NC II

Recommended list of tools, equipment and materials for the training of 25 trainees for **Travel Services NC II.**

FACILITIES		EQUIPMENT			SUPPLIES AND MATERIALS		
QTY		QTY		QTY			
				SUPF			
	Workshop	1 unit	Projector screen		Writing materials		
	Laboratory	1 unit	Overhead projector		Requisition forms		
	Audio-visual room	1 unit	Electric fan		Sample booking forms		
	Lecture room	1 set	First aid cabinet		Record books		
	Storage/ stock room	1 pc	Filing cabinet		Envelopes, folders		
		1 unit	Fire extinguisher	Acce	ssories		
		1 unit	Emergency light		Complete laboratory outfit		
		1 unit	directional signage		Working devices		
		1 unit	air condition		Padlocks		
		1 unit	Telephones		Keys		
		1 unit	computers with internet connection	Refer	ences		
		1 unit	TV		Brochures		
		1 unit	Video player		Manuals		
		1 unit	Fax machine		Charts		
		1 unit	LCD		Мар		
		1	Licensed Software on Computerized Reservation System		CD's		
		1	Licensed on Word Processing, Worksheet, Presentation and Database Presentation and Database		Video Tapes		
					Pictures		
					Updated Official Airline Guide		
					Updated documentation Manual		
					Updated travel agent ticketing Manual		
					Used plane tickets		
				Updated BSP Manual			
					Updated Travel Agent Handbook		
					Updated Passenger and Tariff manual		

3.5 TRAINING FACILITIES

TRAVEL SERVICES – NC II

Based on a class intake of 25 students/trainees:

SPACE REQUIREMENT	SIZE IN METERS	AREA IN SQ. METERS	TOTAL AREA IN SQ. METERS
Building (permanent)			
Student/Trainee Working Space	1m x 1m	1 sq. meter	25 sq. meters
Contextual Learning Laboratory	8m x 5m	40 sq. meters	40 sq. meters
Lecture Room	8m x 5m	40 sq. meters	40 sq. meters
Learning Resource Center	3m x 5m	15 sq. meters per class	15 sq. meters per class
Facilities/Equipment/ Circulation Area	3m x 5m	15 sq. meters per class	15 sq. meters per class

3.6 TRAINERS' QUALIFICATION FOR TOURISM SECTOR (TRAVELS AND TOURS)

TRAVEL SERVICES NC II

TRAINER QUALIFICATION

For ticketing instructor, must have an UFTAA/IATA Trainers Certification

- Must be a holder of National TVET Trainer Certificate (NTTC) Level I in Travel Services NC II
- Must be computer and (GDS) literate
- *Must have at least 5 years job/industry experience in the field of expertise/instruction

*Optional. Only when required by the hiring institution.

3.7 INSTITUTIONAL ASSESSMENT

Institutional assessment is undertaken by trainees to determine their achievement of units of competency. A certificate of achievement is issued for each unit of competency.

SECTION 4 NATIONAL ASSESSMENT AND CERTIFICATION ARRANGEMENTS

- 4.1 To attain the National Qualification of **TRAVEL SERVICES NC II**, the candidate must demonstrate competence through project-type full-qualification assessment covering all the units of competency listed in Section 1. Successful candidates shall be awarded a National Certificate signed by the TESDA Director General.
- 4.2 The qualification of **TRAVEL SERVICES NC II** may be attained through demonstration of competence covering all the required core units of qualification.
- 4.3 Assessment shall focus on the core units of competency. The basic and common units shall be integrated or assessed concurrently with the core units.
- 4.4 The following are qualified to apply for assessment and certification:
 - 4.4.1 Graduates of formal, non-formal and informal including enterprise-based training programs
 - 4.4.2 Experienced workers (wage employed or self employed)
- 4.5 The guidelines on assessment and certification are discussed in detail in the "Procedures Manual on Assessment and Certification" and "Guidelines on the Implementation of the Philippine TVET Qualification and Certification System (PTQCS)"..

TR - TRAVEL SERVICES NC II (Amended) Promulgated December 2013									
		COMPETENCIES CORE					MPETENCII COMMON	၀၁	NCIE2 C
	СОМ	Operate an authorized information system	Receive and process reservations	Administer billing and settlement plan	Construct promotional international fares		Develop and update industry knowledge		Receive and respond to workplace communication
COMPETENCY MAP - TOURISM Sector	IPETENCY MAP - TOURISM (Travels and Tours) TRAVEL SERVICES NC II	Plan and implement minimal impact operations	Apply advanced Airfare rules and procedures	Manage arrangements for visitors in accordance with tour inclusions	Source and provide destination information advice		Observe workplace hygiene procedures		Work with others
	- TOURISM Sector d Tours) /ICES NC II	Book and coordinate supplier services	Maintain a product inventory	Allocate tour resources	Plan and develop interpretive activities		Perform computer operations		Demonstrate work values
		Accompany and guide visitors in accordance with the tour itinerary	Prepare and present tour commentaries or activities	Access and interpret product information	Operate a computerized reservation system		uter Perform workplace safety practices	I	Practice housekeeping procedures (5S)
		d Process air documentation	Conduct pre-departure checks	Set-up and operate a campsite	Offer arrival and departure assistance				Participate in workplace communication
		Research information relevant to tour itinerary	e Bendiate Bendiate Bendiate Bendiates B Bendiates Bendiates B	lssues air/sea/ land tickets and multi-purpose documents	Construct domestic airfares		Provide effective customer service		Work in team environment
									Practice career professionalism
		Create travel- related reservations and transactions	Provide campsite catering	Develop and maintain general knowledge required by guides	Interpret aspects of local indigenous Filipino culture				Prac occupat health safety pr

Manage extended touring programs

normal international fares

Construct

Book travel related reservation

Prepare specialized interpretive content (cultural and heritage environments)

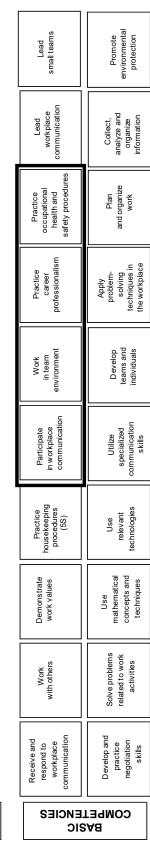
Coordinate and operate a tour

Issue IATA-BDP documents and other passage documents

Operate tours in a remote area

Provide assistance In travel documentation

preparation



DEFINITION OF TERMS

ΑΡΤ	Airline Passenger Tariff		
BI	Bureau of Immigration		
BIR	Bureau of Internal Revenue		
CIQ	Custom Immigration and Quarantine		
BOOKING CLASS	refers to the category according to difficulty and the complexity of skills and the knowledge required of the job. Also refers to the category of service in a transportation		
CRS	Computerized Reservation System		
CFO	Commission on Filipinos Overseas		
DFA	Department of Foreign Affairs		
DOCUMENTATION OFFICER	refers to the person employed by the travel agency to facilitate the issuance of travel documents and visas, birth certificates, immigration clearances, etc. clients with the right documents to the corresponding government agencies or embassies concerned.		
DTI	Department of Trade and Industry		
E – BOOKING	Electronic Request / Reservation		
EMBASSY / CONSULATE	the representative office of the sovereign state in another country that recognize them.		
GATEWAY	Entry / Exit point of a destination		
GDS	Global Distribution System		
GMT	Greenwich Meridian Time		
GSIS	Government Service Insurance System		
IATA AREA CONFERENCES	International Air Transport Association defined geography.		
IMMIGRATION DOCUMENTS	refers to the documents issued by the Bureau of Immigration to resident and non – resident alien based on immigration status.		
INTERNET	Electronic Information Distribution System		
LGU	Local Government Unit		
MIRG	Manila Interline Reservation Group that dictates the proper reservation procedures.		
OAG	Official Airline Guide		

OHS	Occupational Health and Safety
OSG	Office of the Solicitor General
OJT	On – the – job Training
PASSPORT	refers to the travel document issued by government to its citizens for travel and identification purposes.
PNR	Passenger Name Record, where the history and information pertinent to the travel requirements of a client is stored
POEA	Philippine Overseas Employment Agency
PROCESSING	involves submission /follow – up and release of documents to Bureau of Immigration, Department of Foreign Affairs, Embassies and other government agencies and includes paying the necessary fees.
PTQCS	Philippine TVET Quality Certification System
RESERVATION	refers to an advance request for a product or service
RESERVATION OFFICER	refers to the person assigned to make a reservation of airline seat, hotel car rental and other travel related services with a supplier (air, sea or land).
RETRIEVAL	refers to a summary of information pertinent to travel requirements of the client.
SEC	Security and Exchange Commission
SSS	Social Service System
TICKETING OFFICER	refers to the person assigned to write Airline Tickets and Miscellaneous Charge Order of Airlines and other travel related services.
TIM/TIMATIC	Travel Information Manual/Travel Information Electronic version
TRAVEL DOCUMENTS	refers to a permit issued by a sovereign state to its citizen in lieu of a passport.
VISA	a permit issued by the embassy / consulate of a country allowing bearer the privilege of entry and exit to said country

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REVIEW PANEL

PAUL LIM SO

Managing Director Great Sights Travel and Tours Corporation 19-RA Padre Faura Center 472 Padre Faura cor. M.H. Del Pilar Sts. Ermita, Manila

ANABELLE O. MORENO

Chair Tourism Industry Board Foundation, Inc. (TIBFI) University of the Philippines – Asian Institute of Tourism (UP-AIT) UP Diliman, Quezon City Past President, Association of Human Resources Managers for Hotels and Restaurants (AHRM)

The Participants in the Validation of these Training Regulations

AILEEN C. CLEMENTE

President Rajah Travel Corporation 3F Gercon Plaza 7901 Makati Ave., Makati City/ Past President Philippine Travel Agencies Association (PTAA)

FE ABLING YU

General Manager ARFEL Travel and Tours 28-I Galvez Bldg., Severina Ave. Km. 18, South Superhighway Parañaque City

DANIEL L. EDRALIN Board of Director Tourism Industry Board Foundation, Inc. (TIBFI) National Union of Workers in Hotels and Restaurant and Allied Industries (NEWHRAIN-APL)

The TESDA Board Members and Secretariat

The MANAGEMENT and STAFF of the TESDA Secretariat

• Qualifications and Standards Office (QSO)